

# **EGG & POULTRY NATIONAL WEEKLY REVIEW**

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

Market News & Analysis Branch

## **NATIONAL EGG REVIEW**

New York egg prices started the week unchanged on all sizes and finished the week higher on all sizes. Early week regional egg prices increased on all sizes. Trade sentiment was steady to fully steady with mediums in the strongest position. Demand was moderate to fairly good. Supplies were sufficient to close. Central states breaking stock prices began the week higher and concluded the week higher. Offerings were short to adequate for the moderate to good demand. In the north central region spent hen removal costs remained unchanged. Demand was light and offerings were limited to adequate. The trade sentiment was steady. North central spent hen removal prices continued to be 0-9 cents, mostly 4 to 8 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers in IA-MN-WI were higher for medium and unchanged for large and small. Midwest delivered prices were unchanged with asking prices for next week's deliveries trending slightly higher. Trade sentiment was steady to fully steady with medium in the best position. Retail demand was moderate to fairly good. Food service movement was mostly moderate. Supplies were barely adequate to close. Central states breaking stock prices ranged higher. Offerings were short of needs for the fairly good to mostly good demand. Schedules full-time. Trade sentiment fully steady.

	RANGE	MOSTLY
EXTRA LARGE	100-109	103-106
LARGE	99-108	101-104
MEDIUM	68-77	70-73

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, western NY, and western PA

**NORTHEAST REGIONAL** Prices were unchanged, however extra large, large and mediums were trending higher. Trade sentiment was at least steady to fully steady. Demand into all channels was moderate to fairly good. Supplies were barely adequate to adequate for current trade requirements. Eastern region breaking stock offerings were short to sufficient for regular schedules. Light hen offerings were adequate for a fair demand.

	RANGE	MOSTLY
EXTRA LARGE	109-123	109-112
LARGE	103-117	108-112
MEDIUM	71-84	76-78

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, and VT

### **COMBINED REGIONAL**

July 13, 2007 Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM			
NORTHEAST	103.50	101.00	70.00			
SOUTHEAST	101.50	99.50	68.00			
MIDWEST	96.50	94.50	64.50			
SOUTH CENTRAL	107.50	102.50	68.50			
COMBINED REGIO	NAL 102.50	99.50	67.76			
Computed from simple weekly averages weighted by regional area populations.						

#### **IOWA-MINNESOTA-WISCONSIN** PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	07-17-07	07-10-07	07-18-06
Large	81-90	74-83	16-25
Medium	50-56	43-49	7-13

WEEKLY SHELL EGG INVENTORY REPORT-JULY 16, 2007 STOCKS ON HAND AVAILABLE FOR MARKETING 1/2/ (30 DOZEN CASES-IN THOUSANDS)

		No	So	So		
No	rtheast	Cent	Cent	Atl I	Pacific	5-Area
Curr Wk	8.3	14.1	6.1	8.8	11.6	48.9
Change	8.0	-0.4	-0.5	-1.1	0.5	-1%
Curr Wk	22.6	26.3	11.7	20.7	30.0	111.3
Change	2.3	-5.7	-0.9	-1.7	-8.1	-11%
Curr Wk	27.6	75.1	70.0	74.8	91.1	338.6
Change	1.1	-22.7	8.6	-14.4	3.3	-7%
Curr Wk	9.9	45.0	22.6	18.5	32.0	128.0
Change	0.3	-6.9	4.4	1.6	-1.6	-2%
Curr Wk	4.5	11.2	3.0	3.1	7.7	29.5
Change	1.4	-2.2	-1.2	-0.2	-0.2	-8%
Curr Wk	3.2	18.8	9.6	12.6	10.0	54.2
Change	0.3	-3.3	0.3	-1.6	1.9	-4%
Curr Wk	8.5	42.0	24.9	23.1	22.7	121.2
Change	1.3	-10.2	4.7	1.0	-1.7	-4%
Curr Wk	84.6	232.5	147.9	161.6	205.1	831.7
Change	10%	-18%	12%	-9%	-3%	-6%
	Curr Wk Change Curr Wk	Change       0.8         Curr Wk       22.6         Change       2.3         Curr Wk       27.6         Change       1.1         Curr Wk       9.9         Change       0.3         Curr Wk       4.5         Change       1.4         Curr Wk       3.2         Change       0.3         Curr Wk       8.5         Change       1.3         Curr Wk       84.6	Northeast         Cent           Curr Wk         8.3         14.1           Change         0.8         -0.4           Curr Wk         22.6         26.3           Change         2.3         -5.7           Curr Wk         27.6         75.1           Change         1.1         -22.7           Curr Wk         9.9         45.0           Change         0.3         -6.9           Curr Wk         4.5         11.2           Change         1.4         -2.2           Curr Wk         3.2         18.8           Change         0.3         -3.3           Curr Wk         8.5         42.0           Change         1.3         -10.2           Curr Wk         84.6         232.5	Northeast         Cent         Cent           Curr Wk         8.3         14.1         6.1           Change         0.8         -0.4         -0.5           Curr Wk         22.6         26.3         11.7           Change         2.3         -5.7         -0.9           Curr Wk         27.6         75.1         70.0           Change         1.1         -22.7         8.6           Curr Wk         9.9         45.0         22.6           Change         0.3         -6.9         4.4           Curr Wk         4.5         11.2         3.0           Change         1.4         -2.2         -1.2           Curr Wk         3.2         18.8         9.6           Change         0.3         -3.3         0.3           Curr Wk         8.5         42.0         24.9           Change         1.3         -10.2         4.7           Curr Wk         84.6         232.5         147.9	Northeast         Cent         Cent         Att           Curr Wk         8.3         14.1         6.1         8.8           Change         0.8         -0.4         -0.5         -1.1           Curr Wk         22.6         26.3         11.7         20.7           Change         2.3         -5.7         -0.9         -1.7           Curr Wk         27.6         75.1         70.0         74.8           Change         1.1         -22.7         8.6         -14.4           Curr Wk         9.9         45.0         22.6         18.5           Change         0.3         -6.9         4.4         1.6           Curr Wk         4.5         11.2         3.0         3.1           Change         1.4         -2.2         -1.2         -0.2           Curr Wk         3.2         18.8         9.6         12.6           Change         0.3         -3.3         0.3         -1.6           Curr Wk         8.5         42.0         24.9         23.1           Change         1.3         -10.2         4.7         1.0           Change         1.3         -10.2         4.7         1.	Northeast         Cent         Cent         Atl Pacific           Curr Wk         8.3         14.1         6.1         8.8         11.6           Change         0.8         -0.4         -0.5         -1.1         0.5           Curr Wk         22.6         26.3         11.7         20.7         30.0           Change         2.3         -5.7         -0.9         -1.7         -8.1           Curr Wk         27.6         75.1         70.0         74.8         91.1           Change         1.1         -22.7         8.6         -14.4         3.3           Curr Wk         9.9         45.0         22.6         18.5         32.0           Change         0.3         -6.9         4.4         1.6         -1.6           Curr Wk         4.5         11.2         3.0         3.1         7.7           Change         1.4         -2.2         -1.2         -0.2         -0.2           Curr Wk         3.2         18.8         9.6         12.6         10.0           Change         0.3         -3.3         0.3         -1.6         1.9           Curr Wk         8.5         42.0         24.9

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg Shell Egg Breaking Stoc	831.7 k 219.1	-6% -2%	154 33
Total Shell Egg	1050.8	-5%	187

1/ Information supplied by a universe of 154 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

2/ Due to changes in the cooperator universe, the relevant totals for the previous week were ADJUSTED. This adjustment is necessary to facilitate valid comparisons. The revised figures are:

	NO	so	so		5-AREA
NORTHEAST	CENT	CENT	ATL	<b>PACIFIC</b>	SUMMARY
77.1	283.9	132.5	178.0	211.0	882.5

Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

## EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 14-JULY-2007

(Lbs In Thousands)

	(						
	В	roken	Whole	White	Yolk	Dried	Inedible
CW	1,27	0,792	30,379	11,799	6,349	2,847	4,193
PW	1,19	1,311	28,304	11,444	6,061	2,639	4,086
LY	1,36	7,303	32,978	13,025	6,832	3,265	4,510
% Chg	PWK	7%	7%	3%	5%	8%	3%
% Chg	LY	-7%	-8%	-9%	-7%	-139	% -7%
2007	35,01	8,961	865,802	326,545	175,427	70,366	121,066
2006	36,10	6,402	886,945	340,407	182,354	83,209	121,387
% Chg	YTD	-3%	-2%	-4%	-4%	-15%	0%

Average Yield Per Case -	Current	Previous	Last
	Week	Week	Year
(Inedible Included) (Inedible Excluded)	41.48	41.88	41.94
	38.19	38.45	38.64

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	BROKEN	LIQUID WHOLE		
	Cases	% of Total	Lbs.	% of Total	
CURRENT WEEK	622,922	49.0%	16,372	53.9%	
PREVIOUS WEEK	625,828	52.5%	15,966	56.4%	
LAST YEAR	613,841	44.9%	16,189	49.1%	

## **BROILER HATCHERY**

	Broiler E	ggs Set In	<b>Broiler Chic</b>	ks Placed				
19 Selected States	JUL 07	JUL 14	JUL 07	JUL 14				
STATE	Thousand							
AL	30,789	32,071	20,932	20,795				
AR	27,843	28,071	24,578	25,374				
DE	4,216	4,189	5,185	5,318				
FL	1,374	1,369	1,540	1,367				
GA	*36,096	36,223	*29,527	29,401				
KY	7,849	7,845	*6,289	6,244				
LA	3,923	3,923	3,954	3,897				
MD	8,649	8,852	6,131	5,880				
MS	18,891	18,701	17,307	17,579				
NC	18,821	19,937	16,057	16,226				
OK	6,659	6,603	4,837	4,526				
PA	*3,969	4,107	*3,058	3,190				
SC	5,385	5,722	*4,414	4,464				
TX	15,170	15,364	12,948	12,929				
VA	6,388	6,374	4,952	5,270				
CA, MO, TN, & WV	*19,583	19,376	*17,519	17,031				
19 State Total	*215,605	218,727	*179,228	179,491				
Prev Yr Total	211,044	213,579	173,487	173,852				
% of Prev Year	102	102	103	103				

<sup>\*</sup> Revised

## **WEEKLY FRYERS AVAILABLE FOR MARKETING**

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 25-Aug-07 is estimated at 165.2 million head. This compares to 166.1 million head the previous week and to 163.6 million head the same week a year ago, when the slaughter was 168.5 million head and the composite weighted average price was 69.07 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 07/12/07 - 07/18/07 CURRENT LDS 97 50 FUTURE LDS 54 75 TOTAL LDS 152 25

CONNEN	II LDS 3	91.50	FUIUKE	LD3 32	+./5 IU	TAL LUS	132.23
		SE		NE	MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	86.50		88.83	90.38	82.17	86.17	39.00
GNR BR	1	82.00					4.00
GL W J			110.50	112.00	96.67	99.00	2.50
GL W XL		101.67	102.17	102.32	92.89		25.25
GL W LG	i	98.17	92.07	96.63	90.02	98.30	53.50
GL W M	69.00	65.42	64.38	66.80	63.98	69.00	22.00
GL W SN	46.00	49.00	43.00	47.92	48.38	51.00	6.00
GL BR X	L			86.50	81.00		2.25
GL BR L	G					72.50	3.25
NRBS - 4	l8				65.00	71.70	15.00
NRBS - 4	l5					71.00	2.00
NRBS - 4	l2			64.00	58.00	63.00	7.00
NRBS - 3	39				60.80	64.00	5.00
NRBS - 3	36					58.00	2.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 14-JUL-07						
SELECTED	PCT	CHG				
CONSUMING CENTERS	<b>THOUSANDS</b>		PW	LY		
Atlanta	27.1	26.2	3	-5		
Boston	3.1	3.0	3	7		
Chicago	57.5	63.5	-9	-8		
Detroit	10.3	10.6	-3	-23		
Los Angeles	117.4	92.6	27	17		
New Orleans	5.3	5.4	-2	-9		
New York	26.8	27.0	-1	-9		
St. Louis	14.3	11.9	20	-17		
San Francisco	13.5	14.0	-4	-18		
Total	275.3	254.2	8	0		
4 Week Moving Avg.	266.4					

### **LIVE TURKEYS SLAUGHTERED** W/E 14-JULY-07

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREED	ERS	<b>TURKEYS</b>
Head	2,100	2,829	30	0	4,959
Avg Wt	16.08	37.40	33.83	0.00	28.35
Last week	1,641	2,450	35	0	4,126
Same wk yr ago	1,931	2,903	16	1	4,851
Avg Wt	16.45	36.96	27.51	57.57	28.77
To-date/2007	53,951	71,618	474	117	126,160
To-date/2006	53,458	70,204	609	142	124,413

## NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

W/E 14-JULY-07

(Preliminary)						
	Young tur	keys		Old	Total	Turkeys
	Thousand F	ct chg	Avg	Banded		Avg
	Head	PW	Live wt	-Thousand	l head-	Live wt
North East	805	30	23.33	(A)	805	23.33
South Atlan	tic 729	13	32.90	(A)	729	32.90
North Centr	al 2,299	22	32.51	(A)	2,299	32.51
South Cent	ral 759	14	18.42	(A)	759	18.42
West	367	14	24.80	(A)	367	24.80
U.S. total	4,959(B)	20	28.35	Ö	4,959	28.35
To-date						
2007	126,043(B)			117 1	26,160	
To-date						
2006	124,271(B)			142 1	24,413	
(A) Not pub	lished to avo	id disclos	sina individ	dual operation	ons.	

(B) Number of young banded breeder turkeys included: this week 30,000; for the current year to date 474,000; for last year to date 609,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION						
(PRELIMINARY)	YOUNG	LIGHT	HEAVY	TOTAL		
W/E 14-Jul-2007	CHICKENS	HENS	HENS	HENS	<b>DUCKS</b>	
		THOUSAN	NDS		-	
Head	166,955	1,149	1,666	2,815	483	
Avg Wt	5.51	3.46	8.13	6.22	6.62	
Last week	148,315	1,031	1,180	2,211	433	
Same wk yr ago	160,498	1,180	1,554	2,734	475	
Avg Wt	5.34	3.32	7.79	5.86	6.69	
To-date/2007	4,461,188	31,322	39,434	70,756	14,260	
To-date/2006	4,501,935	31,804	41,042	72,846	14,230	
(A) The estimated	number of fry	ers availa	ble for mar	keting has	sed on	

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 170.0 million head. Estimated U.S. slaughter for this period was 169.0 million head, or 1.0 million less than estimated available.

## **ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 21-July-07

	CURRENT WEEK	PREVIOUS WEEK		
	07/21/07 (1)	07/14/07		
Class	Thousar	nd head		
Broiler/fryer	166,811 (2)	168,371		
Light hens	1,212	1,231		
Heavy hens	1,640	1,593		
Total	169,663	171,195		
(1)ESTIMATED				

(2) The estimated number of broiler-fryers available for slaughter the week ending 21-Jul-07 is 170.8 million head compared to 162.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 167.1 million head or 3.7 million less than estimated available. For the week of 28-Jul-07 the estimated available is 170.3 million head.

## **ESTIMATED U.S. FRYER SLAUGHTER/** FRYER AVAILABILITY COMPARISON

MILLION HEAD						
WEEK	ENDING	SLTRD	AVAIL	PCT	AVG WT	
June	9	166.0	168.8	98%	5.39	
	16	166.2	170.1	98%	5.42	
	23	170.9	170.3	100%	5.40	
	30	168.3	169.5	99%	5.55	
July	7	150.1	169.1	89%	5.29	
	14	169.0	170.0	99%	5.51	
Year to	o date	4515.3	4581.7	99%		
July	21		170.8			
	28		170.3			

FINAL BROILER/FRYER REPORT Prices negotiated for truck-lot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of: 16-July-2007 (cents per lb)

U.S. GRADE A					COMPOS	ITE
	MAJ	WTD AVG	LDS	١	NTD AVG	LDS
Chicago	75.00-78.00	77.40	34	:	76.82	67
Los Angeles	88.00	87.41	61	:	85.21	135
New York	79.00-82.00	80.50	20	:	79.59	58

#### COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

•	Change			
16-JUL-2007	09-JUL	-2007	09-JUL-2007	17-JUL-2006
81.24		.12	81.12	67.27
NUMBER OF LO	ADS	531		

WHOLE YOUNG TURK COMMODITY PACK OF CENTS PER LB, DELIV	R EQUIVA	LENT, US GI	RADE A,	
CURRENT	`	,-	WTD	LBS
SHIPMENTS 2/ O	FFERS	SALES	AVG	(000)
8-16 LB HENS				
EASTERN REGION 3/	86-89	-	-	-
CENTRAL REGION 4/	86-89	-	-	-
WESTERN REGION 5/	86-89	-	-	-
16-24 LB TOMS				
EASTERN REGION 3/	86	-	-	-
CENTRAL REGION 4/	86	-	-	-
WESTERN REGION 5/	86	-	-	-

1/ May include product stored at temperatures in range of 1 to 25° F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

<u>WEEKLY COLD STORAGE HOLDINGS -</u> Selected Centers				
(Inc. Gov't Stocks	s)	Processed	Processed	
	Frozen Eggs	Turkeys	other Poultry	
	lbs	lbs	lbs	
AM 07/16/07	3,195	103,782	71,248	
AM 07/01/07	3,189	94,301	66,753	
CHG	6	9481	4495	
PCT CHG	0%	10%	7%	

#### **HEAVY TYPE** HEN MARKETS

(7 pounds and up)\* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 16-JUL-07

REGIONS	RANGE	MAJORITY	WTD AVG	
Southeast (1)	7.5-12 CEI	NTS/LB.	9.47	
Southeast (2)		TFEWR		
South Central (1)	7-12.5 CEN	NTS/LB.	9.31	
(1) At Farm Buyer Loading (2) At Farm Producer Loading				
*Weights under 7 lbs. subject to discount.				

## **LIGHT TYPE - REMOVAL COSTS**

Cents per head, generally for removal within the next 10 days, (includes handling, freight and any other charges, weights average about 3.50 pounds) 13-JUL-07

REGIONS	RANGE N	IAJORITY
Eastern	4-12	6-8
South Central	Too Few To Rep	oort
North Central	0-9	4-8

## **<u>COMMERCIAL EGG MOVEMENT</u>** (Receipts From Producers)

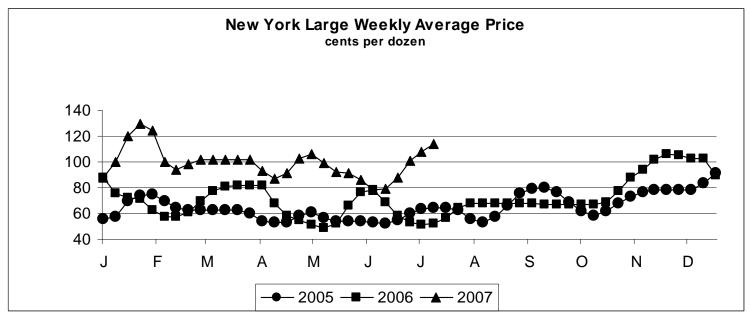
W/E 14-July-2007	Cases	% Change	From
REGIONS	(In thousands)	LW	LY
North Atlantic	169.9	0	-3
East North Central	690.7	0	9
West North Central	307.1	0	2
South Atlantic	164.5	-7	-10
South Central	55.1	-4	-9
West	192.9	9	1
Total	1580.2	0	2
Matched plants reporting		81	81
A O			

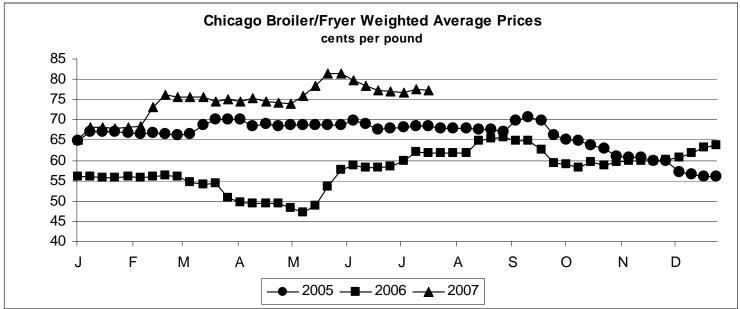
Areas Covered:

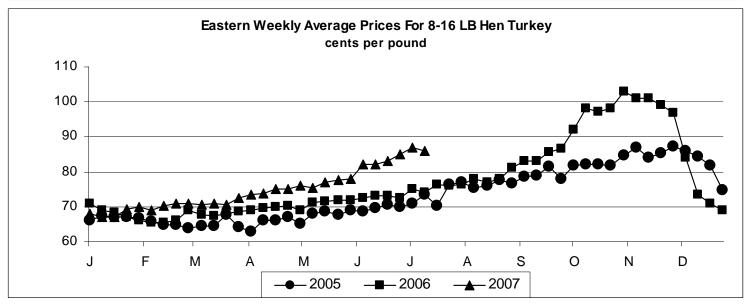
North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)

East North Central (WI, IL, MI, OH, IN) West North Central (IA, MN, MO, KS, SD) South Atlantic (SC, NC, VA, GA, FL, KY) South Central (TN, AL,

AR, MS, OK) West (CA, CO, WA, OR, UT)







## USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC Michael Sheats, Chief	Voice Fax	(202)720-6911 (202)720-2403
Atlanta, GA Johnny Freeman, Officer-in-Charge	Voice Fax	(404)562-5850 (404)562-5875
Jackson, MS Gary Brown, (Southern States Area Supervisor)	Voice Fax	(601)965-4662 (601)359-1175
<b>Des Moines, IA</b> Mary L. Adkins, Officer-In-Charge	Voice Fax Recorded	(515)284-4471 (515)284-4468 (515)284-4545
Long Beach, CA Nettie Andry	Voice Fax Recorded	(562)388-7337 (562)432-8295 (213)534-1335